APPENDIX 7 – NZSX Listing Rules

Notice of event affecting securities
NZSX Listing Rule 7.12.2: For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: Tourism Holdings Limited

Issuer: Full name of Issuer
Name of officer authorised to make this notice: Ian Lewington
Authority for event, e.g. Directors’ resolution: Director’s resolution
Date: 22/8/2012

Nature of event
Tick as appropriate

Bonus Issue
Rights Issue
If ticked, state whether: Taxable / Non Taxable
Conversion
Interest
Rights Issue

EXISTING securities affected by this
If more than one security is affected by the event, use a separate form.

Description of the class of securities
98,180,723 Ordinary shares

Details of securities issued pursuant to this event
If more than one class of security is to be issued, use a separate form for each class.

Number of Securities to be issued following event
Minimum
Entitlement
Ratio, e.g.

Conversion, Maturity, Call Payable or Exercise Date
Enter N/A if not applicable
Tick if pari passu

Treatement of Fractions
OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date
Strike Price available.

Monies Associated with Event
Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents
Amount per security (does not include any excluded income)
2 cents

Currency
NZD

Total monies
$1,963,614.46

Taxation
Amount per Security in Dollars and cents to six decimal places
Resident Withholding Tax
Imputation Credits (Give details)
$0.008571

Foreign Withholding Tax
FDP Credits (Give details)

Timing
(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm
For calculation of entitlements -

Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

Notice Date
Entitlement letters, call notices, conversion notices mailed

Allotment Date
For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY
Ex Date:
Compliance Quoting Rights:
Compliance Quoting New Securities:
Compliance Quoting Old Security SPM:

EMAIL: announce@nzx.com