APPENDIX 7 – NZSX Listing Rules

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: Tourism Holdings Limited

Name of officer authorised to make this notice: Ian Lewington

Authority for event, e.g. Directors’ resolution: Director’s resolution

Date: 27 / 2 / 2013

Nature of event

Tick as appropriate

- Bonus Issue
- Capital Change
- Dividend
- Conversion
- Interest
- Rights Issue
- Non Renunciable
- Full Year

EXISTING securities affected by this event

If more than one security is affected by the event, use a separate form.

Description of the class of securities: 110,199,920 Ordinary shares

ISIN: NZ HELE 000159

Number of Securities to be issued following event

Minimum Entitlement: 1

Ratio, e.g. for: 1

TICK if applicable

Treatment of Fractions

Strike price per security for any issue in lieu or date

Strike Price available.

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

Amount per security (does not include any excluded income): 2 cents

Excluded income per security (only applicable to listed PIEs):

Currency: NZD

Total monies: $2,203,998.40

Taxation

In the case of a taxable bonus issue state strike price

$ 0.008571

Resident Withholding Tax

Imputation Credits (Give details)

$0.008571

Foreign Withholding Tax

FDP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

15 March, 2013

15 March, 2013

Notice Date

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date: Commerce Quoting Rights:

Commence Quoting Rights 5pm:

Cease Quoting Rights 5pm:

Commerce Quoting New Securities:

Cease Quoting Old Security 5pm: