

**Notice of event affecting securities**

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of issuer **Tourism Holdings Limited**

Name of officer authorised to make this notice **Mark Davis** Authority for event, e.g. Directors' resolution **Director's resolution**

Contact phone number **(09) 336 4212** Contact fax number **(09) 309 0913** Date **25 / 8 / 2014**

**Nature of event** Tick as appropriate  
 Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** If more than one security is affected by the event, use a separate form.  
 Description of the class of securities **111,919,222 Ordinary shares** ISIN **NZ HELE 0001S9**  
 If unknown, contact NZX

**Details of securities issued pursuant to this event** If more than one class of security is to be issued, use a separate form for each class.  
 Description of the class of securities  ISIN   
 If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event** Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents  
 Amount per security (does not include any excluded income) **6 cents** Source of Payment   
 Excluded income per security (only applicable to listed PIEs)   
 Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.005294**  
 Total monies **\$6,715,153.32** Date Payable **23 October, 2014**

**Taxation** Amount per Security in Dollars and cents to six decimal places  
 In the case of a taxable bonus issue state strike price \$  Resident Withholding Tax **\$0.011983** Imputation Credits (Give details) **\$0.011667**  
 Foreign Withholding Tax \$  FDP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **16/10/2014 (Ex date 14/10/2014)** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

**Notice Date** Entitlement letters, call notices, conversion notices mailed  **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
 Ex Date:  
 Commence Quoting Rights:  
 Cease Quoting Rights 5pm:  
 Commence Quoting New Securities:  
 Cease Quoting Old Security 5pm:

Security Code:

Security Code:

