### Notice of event affecting securities

**Tourism Holdings Limited**

**Mark Davis**

**Contact number** (09) 336 4212

**Contact fax number** (09) 309 0913

**Date** 25 / 8 / 2014

**Full name of Issuer**

**Name of officer authorised to make this notice**

**Authority for event, e.g. Directors’ resolution**

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### Event

- **Nature of event**
  - Bonus Issue: No
  - Rights Issue: Yes, non-renounceable
  - If ticked, state whether:
    - Taxable: Yes
    - Capital Change: No
    - Call: No
    - Dividend: Yes
    - / Non Taxable: No
    - If ticked, state whether:
      - Conversion: No
      - Full Year: Yes
      - Special: No
      - DRP Applies: No

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### EXISTING securities affected by this event

- **Description of the class of securities**: 111,919,222 Ordinary shares
- **ISIN**: NZ HELE 0001S9
- **If unknown, contact NZX**

### Details of securities issued pursuant to this event

- **Description of the class of securities**: If more than one class of security is to be issued, use a separate form for each class.
- **ISIN**: If unknown, contact NZX

- **Number of Securities to be issued following event**: Enter N/A if not applicable
- **Minimum Entitlement**: Tick if applicable
- **Treatment of Fractions**: Or provide an explanation of the ranking

### Monies Associated with Event

**In dollars and cents**

- **Amount per security (does not include any excluded income)**: 6 cents
- **Excluded income per security (only applicable to listed PIEs)**: 
- **Currency**: NZD
- **Total monies**: $6,715,153.32

**In NZD**

- **Supplementary dividend details - NZSX Listing Rule 7.12.7**: 
- **Amount per security in dollars and cents**: $0.005294
- **Date Payable**: 23 October, 2014

### Taxation

- **In the case of a taxable bonus issue state strike price**:  
  - **Resident Withholding Tax**: $0.011983
  - **Imputation Credits (Give details)**: $0.011667
  - **Foreign Withholding Tax**: 

### Timing

- **Record Date 5pm**
  - For calculation of entitlements - 16/10/2014 (Ex date 14/10/2014)

- **Application Date**
  - Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

- **Notice Date**
  - Entitlement letters, call notices, conversion notices mailed

- **Allotment Date**
  - For the issue of new securities.
  - Must be within 5 business days of application closing date.