

MFS LIVING AND LEISURE GROUP

COMPRISING:

MFS Living and Leisure Trust

ARSN 092 701 589

(Responsible Entity: MFS L & L Management Limited
ABN 60 101 634 315, AFSL 280985) and

MFS Living and Leisure Limited

ABN 92 107 863 445



ASX & MEDIA ANNOUNCEMENT

THL TAKEOVER OFFER BY MFS LIVING & LEISURE NZ PTY LIMITED

MFS Living and Leisure Group will confirm the outcome on the final count of acceptances for its THL takeover offer after the large number of acceptances received in the last week have been counted and fully reconciled.

MPY intends to advise the market by close of business Tuesday, 24 July 2007.

A handwritten signature in black ink, appearing to read 'Marshall Vann'.

Marshall Vann
Chief Executive Officer
23 July 2007

Media Enquires
Marshall Vann
MFS Living and Leisure Group
(07) 5555-4338

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