

NZX RELEASE
Monday, 23 July 2007



Tourism Holdings Limited
Takeover offer by MFS Living & Leisure NZ Pty Limited
(MPYNZ)

The closing date for acceptances of the takeover offer by MPYNZ was on Saturday, 21st July 2007.

THL has not yet been advised of the outcome of the final count of acceptances.

THL will advise the market as soon as further information is received.

Announcement authorised by:



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